

Download Templates

To select and download a **Template** to your clinical system:

1. From Outcomes Manager GP select Available Templates.



A list of **Templates** displays with the **Version status** to the right of the **Template** details.

- Awaiting Download Template already selected and awaiting download in your clinical system.
- Not Used Template available for selection.
- Out of Date Template out of date and no longer in use.
- Owner Template that your practice has created.
- Up to Date Template already in use at your practice.
- 2. Select a **Template**.

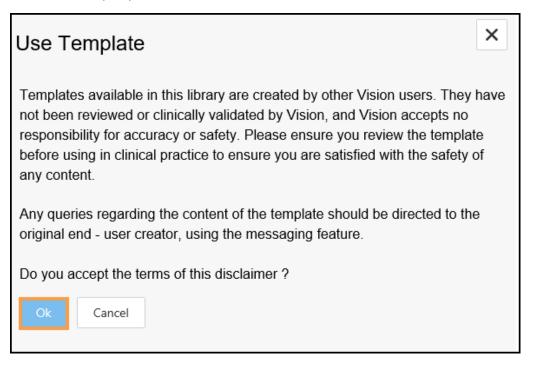
Use Template displays below the toolbar.





3. Select Use Template.

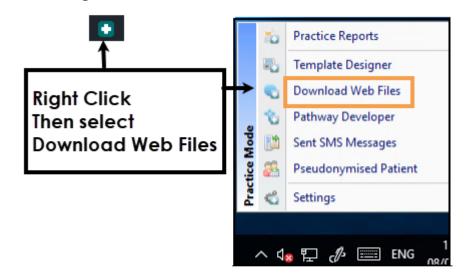
A **Disclaimer** displays.



4. Select **OK** to proceed.

The **Dashboard** refreshes and the **Template Status** updates to **Awaiting Download**

5. Sign in to **Vision**, right click on **Vision +** and select **Download Web files**.



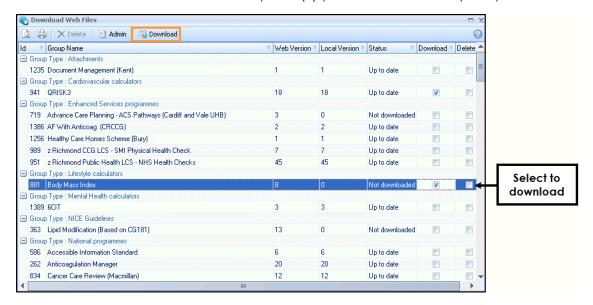




Note - To access **Download Web Files**, you must not have a patient selected in **Consultation Manager** otherwise the patient-specific menu displays.

A list of **Templates** and **Calculators** available for download and those already in use display.

6. Select **Download** next to the template(s) you want to use in your practice.



- 7. Select **Download** from the toolbar.
- 8. On completion, select to close **Download Web Files**.

The template(s) are automatically available to everyone in the practice.